

**Date: 2<sup>nd</sup> April, 2021**

The Manager- Listing Department  
Wholesale Debt Market  
The National Stock Exchange of India Limited (“NSE”)  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051

Dear Sir/ Ma’am,

**Ref: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

Pursuant to SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular CIR/DDHS/P/59/2018 dated March 28, 2018 regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed the Half Yearly statement as on 31<sup>st</sup> March 2021 in respect of Debt Securities issued by the Company. Details annexed in Annexure-I attached herewith this letter.

We wish you to take the above on record.

**For and on behalf of  
ReNew Wind Energy (Jath) Limited**

**Nitish Kumar  
Company Secretary and Compliance Officer  
M. No.: A33380**

Enclosure: Annexure – I

**CC:  
National Securities Depository Limited  
Trade World, A Wing, 4th and 5th Floors,  
Kamala Mills Compound, Lower Parel  
Mumbai – 400013.**

**ReNew Wind Energy (Jath) Limited**

CIN: U40101DL2012PLC236227

**Corporate Office**

ReNew.Hub, Commercial Block-1, Zone-6, Golf Course Road, DLF City Phase-V, Gurugram - 122009,

Tel: +91 124 489 6670, Fax: +91 124 489 6699, Email: info@renewpower.in, Website: www.renewpower.in

**Registered Office**

138, Ansal Chambers-II, Bhikaji Cama Place, Delhi - 110066, Tel: +91 11 4677 2200, Fax: +91 11 4111 2980

### ANNEXURE – I

Name of the issuer	ISIN number	Issue Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (In INR Crs.)	Amount outstanding (In INR Crs.) *	Debenture Trustee	Stock Exchange
ReNew Wind Energy (Jath) Limited	INE269O07011	16 <sup>th</sup> September 2015	31 <sup>st</sup> March 2033	9.75%	Interest – Monthly, Principal – Half yearly	Mentioned below	451	337	Vistra ITCL (India) Limited	NSE

\* As on 31<sup>st</sup> March 2021

#### **Embedded options**

**Put Option-** All the Debenture Holders (basis the decision of Majority Debenture Holders), will have an option to cause the Issuer to Redeem all the outstanding Debentures in full (the "Put Option") on October 31, 2026. It is clarified that the Debenture Holders can exercise their Put Option within 45 (forty five) days from October 31, 2026, after which time period the Put Option would expire. On exercise of the Put Option, the Issuer must Redeem all the outstanding Debentures within 60 (sixty) days from the date of exercise of the Put Option.

**Call Option-** The Issuer will have the option to call for and Redeem the outstanding Debentures in full and also settle the Secured Obligations in full (the "**Call Option**"), on October 31, 2026 and every 6 (six) months thereafter. It is clarified that the Issuer can exercise its Call Option within 45 (forty five) days from October 31, 2026 or within 45 (forty five) days from each 6 (six) months after October 31, 2026, as the case may be. On exercise of the Call Option, the Issuer must Redeem all the outstanding Debentures in full and also mandatorily satisfy the Secured Obligations in full within 60 (sixty) days from the date of exercise of the Call Option.